



DAWSONS
SOLICITORS

Private Client

The Private Client Department

Private clients frequently require expert advice in relation to their personal, financial and family affairs. We provide a thorough and responsive service to the highest professional standards, as you would expect from a firm which has long been regarded as one of the foremost private client firms in London. Our expert team have extensive experience and offer pragmatic advice on a wide range of issues.

The department's range of work includes:

- Tax planning on the sale of shares or businesses
 - Inheritance tax and capital gains tax planning for UK and international clients
 - Tax planning for non-UK domiciliaries
 - Immigration and emigration tax planning
 - Legal and tax advice to trustees, both in the UK and Offshore
 - Complex tax planning for families and estates, often involving trusts and issues in relation to the family home
 - Strategic planning for succession to family companies or other assets
- The administration of substantial, often complex, estates which will frequently involve business or agricultural assets and overseas elements
 - Disputes over the administration of estates and trusts
 - The establishment and administration of charities.

The Service

We are committed to providing the highest quality of service in every respect, which entails a high level of partner involvement, as well as increasing specialisation both by partners and other fee earners. This ensures that the department is fully equipped to advise in an area of practice which is changing rapidly. If you would like advice on any private client matter, please see over for contact details.

For further information on the firm and brief partner biographies visit www.dawsonslp.com.

Wynne Thomas

Wynne has had over 20 years experience advising high net worth individuals and trustees on UK and overseas tax planning issues. Wynne's particular expertise includes advising on UK inheritance tax and capital gains tax. Wynne has also a wide experience of advising on the structuring of real estate investment in the UK by international clients. Wynne has published articles in well known private client tax journals, including Trusts and Estates Law Journal and has chaired and spoken at a number of conferences.

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Neil Morris

On qualification Neil joined Farrers, and later moved to Lewis & Lewis & Co a predecessor of Eversheds London office where he was national head of Private Tax. Neil has 30 years experience in dealing with UK and international tax succession and trust planning for high net worth individuals, and complex international estate and succession issues, including estate administration. He has lectured to STEP and other organisations and published articles on a variety of international tax planning and succession issues and wrote the chapter on Manx Succession Law in David Hayton's European Succession Law.

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Amanda Nelson

Amanda graduated with a degree in Law (LL.B. Hons) in 1993 and following qualification in 1998 joined Eversheds LLP where she remained until members of Eversheds' Private Tax department joined Dawsons in May 2004. Amanda became a partner in 2006.

Amanda specialises in tax and succession planning for UK and non-UK domiciled individuals, with a particular emphasis on inheritance and capital gains tax. She also advises on trust matters, in relation to the establishment of new trusts, and in relation to existing trusts, both onshore and offshore. Amanda also acts for a number of charitable clients.

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Matthew Duncan

Matthew joined Dawsons as a Partner in the Private Client department in August 2008 from Charles Russell LLP. Matthew qualified in 1998. His particular expertise includes dealing with complex tax planning issues for both UK and international high net worth individuals and trustees.

He also deals extensively with trust administration, trust drafting, probate, administration of estates and general inheritance tax planning.

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